**INTEREST RATES MARKET NOTICE**

**Date: 02 December 2021**

**Subject:** New Financial Instrument Listing

***(*INVESTEC LIMITED – “INLV10”)**

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 6 December 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** INLV10

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 06 Dec 2021 of ...% plus 405bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099 (Perpetual)

**Books Close Date** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 6 March, 6 June, 6 September, 6 December

**Last Day to Register** By 17:00 on24 February, 27 May, 27 August, 26 November

**Issue Date** 6 December 2021

**Date Convention** Following

**Interest Commencement Date** 6 December 2021

**First Interest Payment Date** 6 March 2022

**Call / Step Up Date** 6 March 2027

**ISIN No.** ZAG000182148

**Additional Information** Unsecured Subordinated - First Tier

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/INLV10%20PricingSupplement0612.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/INLV10%20PricingSupplement0612.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE +27 11 5207000